

CURRICULUM VITAE

FOR

JULIUS RUTTO

PERSONAL DETAILS

<i>Name</i>	:	<i>Julius</i>
<i>Surname</i>	:	<i>Rutto</i>
<i>Language</i>	:	<i>English</i>
<i>Nationality</i>	:	<i>Kenyan</i>
<i>Interests</i>	:	<i>Reading, Traveling, Swimming</i>

EDUCATIONAL DETAILS

TERTIARY EDUCATION

University of Pretoria

Obtained Bachelor of Commerce in Accounting Degree
Three-year under-graduate degree (2001-2004)
Subjects: Accounting, Financial management, Taxation, Auditing.
First year Accounting Degree course completed (with distinction) (2001)

Rand Afrikaans University (UJ)

Bachelor of Commerce in Accounting Honors & CTA
One year post graduate degree (2005)

PROFESSIONAL QUALIFICATIONS

- Passed Final Qualifying Board Exam of the Institute of Certified Public Accountants of Kenya.
- Completed training contract in February 2009 with PricewaterhouseCoopers (Kenya)
- Member in good standing of ICPAK (Institute of Certified Public Accountants of Kenya)

CAREER HISTORY

Company : PRICEWATERHOUSECOOPERS, Kenya
Period : January 2006 to February 2009
Specification : Assurance and Business Advisory Services within the Financial Services Banking Division

Industry Specific Banking & Merchant Banking experience:

Audit Clients:

- Barclays Bank PLC (Now Absa)
- Stanbic Bank
- UAP Insurance
- Commercial Bank of Africa
- NIC Bank
- Citibank
- Drummond Investments Bank
- UAP Insurance company
- Jubilee Insurance Company

Company : Ernst & Young
Period : May 2009 – Nov 2009 Financial Services Tax
Nov 2009 – October 2019 Financial Services Audit

May 2009 – Nov 2009: Financial Services Tax Department - Manager

- Involved in the preparation of a tax pack for NIC Bank reporting purposes.
- Involved in Structured Products accounting opinion for Drummond Investment Bank.
- Writing opinions for various matters pertaining to taxation.

Nov 2009 – October 2019

Assurance - Financial Services, Banking Capital Markets, Insurance & Listed Property

- Responsibility for planning, execution and completion of full scope year-end audit engagements and assurance related services.
- IFRS advisory capacity pertaining to complex clients matters.
- Preparation and responsibility for accurate financial reporting.
- Managing teams of between 2 and 25 staff members.

Corporate Finance Advisory Services – Real Estate

- Reporting accountant specialist signing IPOs on the Nairobi Stock Exchange.
- Responsible for listing several companies in capacity as corporate finance reporting accountant advising partner.

Clients

- ABSA Capital Markets
- Suntra Investment Bank
- Dyer and Blair Investment Bank
- Old Mutual Insurance Company
- Britam Insurance Company
- Equity Bank Limited
- Standard Chartered Bank
- Tyson
- Lloyd Masika

Company : Remote Accountant/Bookkeeper/Auditor
Period : January 2020 to Date
Specification : Remote Bookkeeping and Audit Services on behalf of other firms of accountants based in the USA and in Europe

Responsibilities:

- Maintaining books of accounts for assigned clients via online QuickBooks, Xero, and Sage
- Preparing audit working papers via such tools as Auditfile, CaseWare and PICAS
- Reviewing the working papers of junior staff
- Reviewing financial statements before partner review
- Training of junior staff on International Standards on Auditing

Information Technology Skills

- Microsoft Office Suite including Outlook, Word, Excel,
- Power Point Presentation,
- GAMx & EY GAM and EY and PwC related audit methodology.
- Auditfile, CaseWare, PICAS
- QuickBooks, Xero, and Sage